



***European Builders Confederation***

***The Voice of Construction SMEs in Europe***

**The future of energy use: what will innovation change in the way we use energy and the way we evaluate energy savings?**

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Policy Officer**



# The Voice of Construction SMEs in Europe

- **17** members – **14** countries
- Exclusively crafts and SMEs working in the construction sector
- All the different trades of construction
- Main activity - RESIDENTIAL

# Construction in Europe



**91.9%**  
European construction enterprises with less than 10 employees



**96.9%**  
European construction enterprises with less than 20 employees



**98.9%**  
European construction enterprises with less than 50 employees



**99.9%**  
European construction enterprises with less than 250 employees



**0.1%**  
European construction enterprises with more than 250 employees



**9%**  
of the GDP of the European Union



**3 MILLION**  
enterprises in the sector



**18 MILLION**  
workers in the sector

## SMALL & MEDIUM CONSTRUCTION ENTREPRISES



**80%**  
Produce 80% of the construction industry's OUTPUT



**83%**  
Employ 83% of the total WORKFORCE of the sector



Create LOCAL JOBS



Have a huge potential to increase YOUTH EMPLOYMENT

## YOUNG PEOPLE & WOMEN IN CONSTRUCTION

**90% MALE**

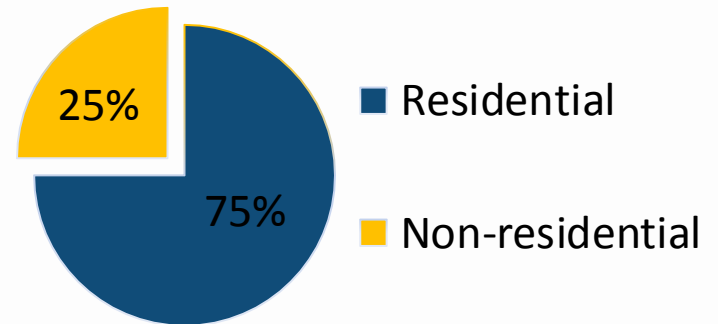
**10% FEMALE**

**8% YOUNGER THAN 25**

# EU building stock

## ■ Building stock (m<sup>2</sup>)

- Residential – 75%
- Non-residential – 25%



- >70% EU population lives in owner-occupier dwellings
- >60% EU population lives in single family homes

## ■ Buildings final energy consumption in EU 28 – 40%

- Residential – 27%
- Non-residential – 13%

# EU construction activity

- Residential sector - **47% of the activity**
  - New housebuilding – **19.4%**
  - Rehabilitation & maintenance – **28%**
  
- **> 70% SMEs turnover – residential sector**

# Innovative business models

- Allowing SMEs in ESCO market
- Grouping of local construction companies
- Partnership with obligated parties
- Third-party financing – Juncker Plan



## *European Builders Confederation*

**Thank you for your attention**

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